

OFFICIAL EVENT

Fully supported and endorsed by



Ministry of Petroleum &
Mineral Resources and Office
of the Prime Minister, Federal
Government of Somalia



Somalia Oil, Gas & Mining Summit 2018

19-21 March 2018, Nairobi, Kenya

**DRIVING
INVESTMENT
AND CAPTURING
ECONOMIC VALUE
INTO SOMALIA'S OIL,
GAS & MINING SECTOR**

Organised by



Association Partner



www.somaliasummit.com

SOMALIA OIL, GAS & MINING SUMMIT 2018

Under the auspices of the Government of Somalia, IRN is honoured to carry out the **Somalia Oil, Gas and Mining Summit 2018** on 19th - 21st March in **Nairobi, Kenya**.

Hosted with the collaboration of a number of state institutions such as the Ministry of Petroleum and Mineral Resources and the Central Bank of Somalia, the summit will cover the latest developments affecting the country's extractive and hydrocarbons industries including the new Downstream Law and PSA models, the future Mining Code and the increased security standards affecting business operations.

On a separate note, International financial institutions such as the AfDB, the IMF and the World Bank will provide relevant updates regarding their current funding schemes covering the oil, gas and mining industries in Somalia.

The country's Prime Minister, Hassan Ali Khayre, will open a 2-day conference that will serve as a platform where leading multinationals within the extractives and hydrocarbons sectors along with key investors and Government dignitaries will be able to discuss a wide range of investment opportunities and ultimately, forge long term partnerships for the exploration and production of natural resources.

OBJECTIVES OF THE SUMMIT



MEET

with top Government officials such as the Somali Prime Minister; the Minister of Petroleum and the Head of the Central Bank



POSITION YOUR COMPANY

as a key player in the East African oil, gas and mining industries and ensure the fulfillment of your ambitions in one of Africa's most promising markets



FIND OUT

more about the developments of the legislation affecting the Oil and Gas industries



NETWORK

with regional industry stakeholders, international investors and banking institutions who are currently active in the region or looking to be active to discuss ways of developing long term and stable partnerships

WHY JOIN US?

GROUND-BREAKING TECHNOLOGY SHOWCASES

to understand what other neighbouring countries and international companies are using to boost their oil & gas sector

GOVERNMENTS AND BUSINESSES

will meet to discuss partnerships

REAL-TIME

investment opportunities, projects, tenders

PRIVATE MEETINGS

arranged in advance through pre planned meeting platform

25+ EXPERT SPEAKERS

MEET FACE-TO-FACE

with international investors to start dialogue on investment potential and opportunities

THE EVENT WILL HOST

NETWORKING RECEPTIONS

to meet investors and potential partners

THE PRIVATE GALA DINNER

will give you the chance to reserve a table with key companies you want to discuss business with

DEDICATED BUSINESS NETWORKING BREAKS

to see product demos, latest technology and speak to important providers

ENDORSED BY THE GOVERNMENT

Fully supported and endorsed by



Ministry of Petroleum &
Mineral Resources and
Office of the Prime Minister,
Federal Government of
Somalia

Jamhuuriyadda Federaalka Soomaaliya
Xukuumadda Soomaaliya
Xafiiska Ra'iisul Wasaaraha



جمهورية الصومال الفيدرالية
الحكومة الصومال
مكتب رئيس الوزراء

(The Government of Federal Republic of Somalia)
State Minister Office of the Prime Minister

Ref: OPM 981 /09/2017

Date: 19/09/2017

To: Ben Hillary,
Chairman, International Research Networks Ltd. (IRN)

Subject: Somalia Oil, Gas & Mining Summit 2018 – Nairobi March 2018

18/09/2017

Dear Mr Hillary,

On behalf of the Federal Republic of Somalia we are pleased to inform you of our approval to participate in the upcoming Somalia Oil, Gas & Mining Summit 2018 taking place in Nairobi; March 2018.

I am pleased that my office and the Ministry of Petroleum and Mineral Resources are happy to endorse and support the Summit, taking place under the organization of International Research Networks Ltd. We will be working closely with IRN to develop an excellent high level forum to ensure fruitful participation for all delegations and speakers.

We wish great success for this summit and look forward to meeting with international Oil, Gas, Mining and Service companies and representatives, as well as existing and potential investors and partners during this important gathering.

Yours Faithfully,


H.E. Abdullahi Hamud Mohamed
State Minister, Office of the Prime Minister
Federal Government of Somalia

CC: Minister of Petroleum and Mineral Resources

ABOUT SOMALIA

Somalia's oil, gas and extractive industries are characterised for being abundant and virgin. The diversity of natural resources, along with the recent discovery of new oil reserves and the increasing stability of the economic situation have converted Somalia into a growing attractive destination for foreign investment.



OIL AND GAS UNLOCKING SOMALIA'S HYDROCARBON INDUSTRY POTENTIAL

HUGE UNEXPLORED RESERVES

Natural gas proven reserves of **5.663 billion cu m**
Up to **110 Billion barrels** of oil

INCREASINGLY-SOLID LEGAL REGIME

New Downstream Law
Completion of the Petroleum Registry for legacy right holders and new interested IOCs
New PSA model agreement recently released plant in **2016**

ENHANCED SECURITY STANDARDS

A recent 2D seismic program covering 20,582.75 Km has been carried out without any incidents



MINING A RICH, VIRGIN AND DIVERSIFIED MARKET

POTENTIAL TARGETS FOR EVALUATION & PRODUCTION:

- Cement and aggregate production
- Piezo quartz mining
- Uranium
- Iron Ore
- Gold and platinum
- Lithium and Salt mining

UNTAPPED & UNEXPLOITED DEPOSITS INCLUDE:

gold, anhydrite, bauxite, columbite, copper, feldspar, iron ore, kaolin, quartz, silica sand, tantalum, thorium, tin and uranium.

POTENTIAL TARGETS FOR EVALUATION & PRODUCTION

Gypsum or (anhydrite) The deposit is estimated to have a resource of 5 Mt of 80% pure gypsum and more than 2.5 Mt of 90% pure anhydrite

Iron Low-grade iron-ore resources at Bur Galan at a depth of 200 m depth of 394 Mt at 38.7% Fe) and at Dahimir similar grade iron deposit exists

Gold Sulphide deposits in Arapsiyo and gold-quartz veins linked to panAfrican granite

Tin: cassiterite Pegmatite dykes and associated quartz veins emplaced into low grade metamorphic schists



KEY AREAS

The Somalia Oil & Gas Summit 2018 will focus on key areas, including exploration and production activities, downstream opportunities, regulation and fiscal regime updates and more as outlined below:



EXPLORATION AND PRODUCTION ACTIVITIES

- Regional geology and petroleum system overview in Somalia
- Operational aspects of current activities and future E & P opportunities
- Onshore and offshore operations; main operators and their activities
- Assessing and ultra deep water investment opportunities
- Examining the significant hydrocarbon potential of Somalia



INVESTING IN SOMALIA OIL, GAS & MINING INDUSTRY

- Business opportunities in the Somali gas resources and investment environment overview
- How to invest in oil, gas and mining projects in Somalia
- Developing domestic onshore and offshore infrastructure facilities



OPPORTUNITIES IN SOMALIA'S MINING SECTOR

- Overview of Somalia mining and mineral resource sector
- Geological and geochemical mapping of Somalia – latest developments
- Examining Somalia's uranium, tin, iron, titanium and gypsum potential
- Securing operating permits; a step by step guide
- Navigating the legal landscape when mining in Somalia



REGULATORY FRAMEWORK UPDATE

- Taxation: Fiscal rules and regulations
- Assessing the new Somali Petroleum Act
- The establishment of New Petroleum commission
- The first country-owned oil and gas company
- Promotion and protection of foreign investment in Somalia

MEDIA PARTNERS



PREVIOUS SPONSORS



WHO WILL YOU MEET



Governmental Bodies and Associations

National Oil and Gas Companies (NOCs) and International Oil & Gas Companies (IOCs)/ Exploration and Production Companies (E&P)

President, Chairman, CEO, COO, Managing Director, General Manager and Senior representatives responsible for

- New Ventures/Frontiers/Regions
- Business Development
- Exploration (EM/ED)
- Operations
- Country/Region
- Commercial
- Marketing
- Communication
- External Affairs
- Investor Relations
- Geology

Oil & Gas Consultants, specialising in

- Drilling
- Pipelines
- Engineering
- Transportation
- Seismic data
- Construction

Law firms with dedicated Oil & Gas teams

Banks with Oil & Gas project financing expertise



SPEAKERS INCLUDE



H.E. Hassan Ali Khayre
Prime Minister of Somalia



H.E. Abdirashid Mohamed Ahmed
Minister of Petroleum and Mineral Resources Somalia
Ministry of Petroleum and Mineral Resources Somalia



H.E. Abdullahi Hamud
State Minister
Office of the Prime Minister Somalia



Bashir Isse
Governor of the Central Bank of Somalia
Central Bank of Somalia

REPUBLIC OF KENYA



MINISTRY OF ENERGY AND PETROLEUM

Hudson K. Adambi
Chief Geologist
Ministry of Petroleum of Kenya



H.E Ambassador Francisco Madeira
Head of AMISOM
African Union Mission in Somalia – AMISOM



Silvester Kasuku
CEO
LAPSSET



Summaya Asman
Former MD
National Oil of Kenya (NOCK)



University of Regina

Dr Osman Salad Hersi
Associate Professor
University of Regina

GET INVOLVED AS A SPEAKER : To present a case study, give a presentation, participate in a panel discussion or run a workshop, please contact: Juan Ornos - Conference Producer | T: +44 (0) 20 7111 1615 | E: juano@irn-international.com

AGENDA DAY 1

MONDAY 19TH MARCH 2018

08.30 Registration & Coffee

09.30 Welcome from IRN

09.40 Welcome from the Chairperson

09.50 Keynote speech from Prime Minister of Somalia – An update on Somalia’s National Development Plan 2017–2019

10.20 Keynote speech from Deputy President of Kenya – Kenya and Somalia: working together for a long term partnership

10.35 Latest developments and opportunities in Somalia’s oil, gas and mining sectors 

H.E. Abdirashid Mohamed Ahmed, Minister of Petroleum and Mineral Resources Somalia

11.00 The economic landscape and long term potential of Somalia 

- Towards a robust fiscal system: the new Appropriation Bill
- An overview of the comprehensive national currency reform
- Increasing financial intermediation in Somalia
- Trade, economic co-operation and regional integration with East African states

Bashir Issa, Governor of Central Bank of Somalia

11.20 Morning Break and Coffee

LEGAL AND LEGISLATIVE UPDATES

12.00 Outlining the new Petroleum and Mining acts 

- Role of the Somali Petroleum Corporation SPC
- The establishment of the new petroleum commission
- Towards the recognition of Somalia as an EITI-compliant state

12.30 Somalia’s upcoming licensing rounds: How to become a successful bidder 

- An analysis of Somalia’s new PSA
- Incentives for international investors into Somalia
- Assessing ‘force majeure’

13.00 Lunch Break

OPERATING SAFELY AND SECURELY

14.00 Keynote presentation: Assessing the Somali national security architecture and its impact on the oil and gas industries

- Governance and implementation of the Security Pact signed in May 2017
- Security milestones and the active involvement of the international community
- An overview of the Security Pact’s impact over the Somali oil, gas and mining industries

14.30 An overview of the security landscape in Somalia 

- How is the reduction of pirate groups’ operational capabilities going to affect your offshore operations?
- The defeat of al-Shabab: What is next?
- Growing regional stability: Assessing the impact of Kenyan-Somali relations

15.00 Optimising your risk and crisis management strategy when operating in Somalia 

- Intelligence and stakeholder liaison: A Somali approach
- Threat vulnerability and risk assessment in East Africa
- Security operations: Ensuring the right balance between surveillance, physical and electronic security.
- Training and awareness: Ensuring responsiveness levels through drills and outreach & awareness programmes



Case Study



Presentation



Panel Discussion

AGENDA DAY 1

MONDAY 19TH MARCH 2018

(continued)

15.20 Afternoon Break and Tea

15.40 **Designing an effective security strategy for your offshore operations** 

- Maritime risk analysis: Is your offshore operation ready for the worst case scenario?
- Ensuring an effective offshore monitoring capability
- Crisis response: Prevention and early warning measures in HRZ
- Coordination with local and international authorities

16.40 **Engaging with local communities to create a climate of support and security** 

- How to conduct Environmental and Social Impact Assessments in Somalia?
- Increasing local communities' involvement by holding Stakeholder Awareness Meetings on a regular basis
- Community Liaison Officers: a key component in your local engagement strategy

17.00 Closing Comments from the Chairman

17.10

NETWORKING RECEPTION



18.30

GALA DINNER



Case Study



Presentation



Panel Discussion

AGENDA DAY 2

TUESDAY 20TH MARCH 2018

08.30 Registration and Welcome Coffee



STREAM 1 – OIL & GAS

STREAM 2 – MINING



09.30 Welcome from the Chairman

09.30 Welcome from the Chairman

OUTLINING THE TECHNICAL ENVIRONMENT

OUTLINING THE TECHNICAL ENVIRONMENT

09.40 **An overview of the geological potential of the following basins**

09.40 **The mineral landscape and geology of Somalia**

- Overcoming the challenges of building a Floating LNG facility
- Advantages of liquefying gas offshore: What business opportunism can this create?
- Forecasted conversion performance and how to improve it

- Stakeholder mapping: A structure of the local mineral industry
- Potential targets for evaluation and production: Uranium, iron ore, gold and lithium
- Untapped and unexploited resources: Anhydrite, bauxite and copper
- Capital project budget and contingency

10.20 **Analysing and interpreting the seismic data available for Somalia**

10.10 **Making your case in the Somali extractives industries: An analysis of prospects and market demand for**

This case study will provide attendees with an overview of the new 2D seismic data recently released by the Somali Ministry of Petroleum and Natural Resources. By attending this session, the audience will be able to grasp the unlocked potential of the local oil basins and to make their case at the upcoming licensing rounds.

- Gypsum: Estimated resources; levels of purity, locations and description of the deposits
- Iron: Estimated resources; levels of purity, locations and description of the deposits
- Gold: Estimated resources; levels of purity, locations and description of the deposits
- Tin: Estimated resources; levels of purity, locations and description of the deposits

10.50 Morning Break and Coffee

THE COMMERCIAL ASPECTS OF OPERATING IN SOMALIA

12.00 **Operating in deep and ultra-deep water environments offshore East Africa**

12.00 **Investment roadmap of the Somali mining industry**

- Identifying the main challenges of working in waters with deep and ultra-deep water environments
- Cost reduction: decreasing the amount of non-productive time
- Reducing uncertainty by the implementation of seismic surveys and MEM
- HSE within ultra-deep water environments

- An assessment of the current different types of licenses
- Rights conferred: Effective identification of potential mineralized areas
- Concession management and access to land for mining operations
- Minimising HSE incidents: Enhancing rapid response mechanisms

12.20 **Existing and planned infrastructure to assist in the development of Somalia's extractive industries**

- An outlook on the country's pipeline strategy and investment plans
- Transportation and access projects: boosting regional cooperation
- Upgrading connectivity: An overview of Mogadishu's Port future expansion plans
- African Development Bank funded projects: The Somalia Infrastructure Fund



Case Study



Presentation



Panel Discussion


AGENDA DAY 2

TUESDAY 20TH MARCH 2018


(continued)

13.00 Lunch Break

THE COMMERCIAL ASPECTS OF OPERATING IN SOMALIA

14.00 **Conducting a thorough commercial viability assessment project for commencing work in Somalia** 

- Accessing credible risk assessments and risk discovery reports
- Prospective and contingent resources available along the Somali shore.
- Securing project optimisation and cost deflation

14.00 **Examining the likely future structure of the planned new Mining Code** 

- Analysing the new types of permits, licenses and mining leases
- Royalty on export and local sales of minerals
- An update on the new dispute resolution mechanisms

14.20 **Regional legal frameworks affecting the oil and gas industries** 

- Taking the lead: An introduction to Somalia's new Downstream Law
- Implications of the future Kenyan Petroleum Exploration and Production Act
- Tanzania's Petroleum Act: An effective regulatory regime for upstream, midstream and downstream operations

15.10 Afternoon Break and Tea

FINAL PLENARY SESSIONS

15.40 **Securing and structuring financing for Somali operations** 

- Role and availability of project, trade and commodity financing
- Involvement of international export promotion agencies
- Laying the foundations for a local content policy in Somalia

16.00 **Driving Somalia forward to a new age of prosperity and stability** 

- Achieving realistic goals: towards a zero-cash balanced budget
- How energy, construction and telecoms will provide long term growth to the country's GDP
- The role of the international community in ensuring security and political stability
- The entrepreneurial private sector as a key enabler of economic growth

16.40 Closing comments from the Chairman

16.50 Thank you from IRN - End of the Summit



Case Study



Presentation



Panel Discussion

WORKSHOPS

WEDNESDAY 21ST MARCH 2018

09:00 Registration and Coffee

09:30 Security Workshop – Enhanced asset protection in Somalia

- Risk mitigation within High Risk Zones
- Securing core delivery partners and key internal & external partners
- Incident data and trend analysis: Tracking non-state actors acting in Somalia
- Threat vulnerability and risk assessment in offshore operations
- Measuring resilience: Risk management reporting and compliance surveys
- Case studies: crisis response within the oil, gas and mining sectors in the Somali market
- Training and awareness: Assessing response levels for onshore and offshore operations
- Information security: System and data protection in East Africa
- How to improve HSE standards in ultra-deep water environments

12:00 Lunch Break

13:00 Investment framework in Somalia: A strategic assessment on the country's economic growth

- Business climate and commercial law
- Soft landing in a complex but promising market
- An assessment of time, cost and procedures for starting a business in Somalia
- Dealing with construction permits: quality control and safety mechanisms
- Getting electricity: Analysing the reliability of supply and transparency of tariffs
- Overcoming basic challenges: A step-by-step guide to registering a property in the Somali market
- Quality of land administration within the areas controlled by the Government
- Paying taxes in Somalia: Understand the country's tax system
- Contract enforcement: An overview of Somalia's judicial processes
- Trading across borders: Analysing Somalia's import and export competitive advantages
- Labour market regulation: Hiring, working hours and redundancy rules
- Current funding schemes available in Somalia

15:30 End of the workshops



OUR EVENTS

IRN has nearly 10 years of experience in working with oil and gas producing countries all over the globe to promote their sector, attract foreign investment and encourage partnerships between NOCs and IOCs: the Morocco Oil & Gas Summit in 2014, the Cuba Oil & Gas Summit in 2017, not to mention the annual MedOil Summit and Libya Oil & Gas.

In all our Oil & Gas Summits, we provide ample networking opportunities for the sector's stakeholders and it is our priority to ensure the highest level of professionals are in the room, to enable business partnerships and help move the industry forward.

We are always keen on putting the host country's cultural richness in the spotlight, setting the atmosphere for relaxed dinners and entertaining evenings.



*NETWORKING,
NETWORKING AND...
NETWORKING*
HALLIBURTON



*AN EXCELLENT
MEDIUM FOR THE
EXCHANGE OF IDEAS*
SHELL





Somalia Oil, Gas & Mining Summit 2018

19 -21 March 2018 | Nairobi, Kenya

Sales Contract

Please complete this form and return to:

Fax +44 (0) 20 7183 7945

Email: registrations@irn-international.com

Registration Details

Name _____

Job Title _____

Email _____

Name _____

Job Title _____

Email _____

Name _____

Job Title _____

Email _____

Name _____

Job Title _____

Email _____

Company Details

Organisation _____

Address _____

Postcode _____

City _____ Country _____

Tel _____

VAT Number _____

Payment Method

CREDIT CARD

If paying by credit card then we will contact you by telephone to collect credit card details, please provide the telephone number you would like us to contact you on.

Tel: _____

Card Holder's Name _____

Last 4 digits of the card _____

Signature _____

By signing I confirm I am the authorised signatory of the above card. I agree to the organisers' Terms and Conditions and agree to the organisers debiting my card.

BANK TRANSFER

Payment terms: Payment to be made within 5 working days

Authorisation

Name _____

Date _____

Signature _____

Fees

Delegate fee per person <small>(includes documentation and entry to all conference sessions, lunches, refreshments, admission to networking social events. Payment is required within 5 working days)</small>	CONFERENCE ONLY	CONFERENCE PLUS WORKSHOP
Super Early Bird by 30 th November	1,595 USD	1,995 USD
Early Bird by 31 st January	1,795 USD	2,295 USD
Standard Rate	1,995 USD	2,495 USD
Workshop only	995 USD	

Do you want your company to be advertised in the event brochure? YES		
1/4 page 395 USD	1/2 page 695 USD	Full page 995 USD

*ALL PRICES ARE IN USD

Terms and Conditions

- The conference fee is inclusive of Conference documentation, entry to all conference sessions, lunches, refreshments and admission to all social networking events.
- International Research Networks Ltd. (IRN) requires full payment within 5 days of making a booking.
- Substitutions can be made at no extra charge up to 2 days before the event. Cancellations received in writing more than 7 days before the event will receive a full credit voucher. Credit vouchers cannot be issued for cancellations made less than 7 days before the event. Credit vouchers may be used for payment towards any future IRN event within the next 18 months.
- Upon signing this sales contract the customer commits to make payment in full. If the customer wishes to make a cancellation before payment has been made, the customer is still obliged to make payment in full, and will in turn receive a credit note of the equivalent price which will be applicable for 18 months for any IRN event, summit, conference or workshop.
- The customer agrees to make payment in full and the net amount must be received by IRN – any withholding tax or any other taxes are to be borne by the customer.
- IRN will make every reasonable effort to adhere to the conference package, but reserves the right to change date, location, content, speakers or topics if necessary. Any communication concerning the event shall not form part of the contract. If the event is cancelled for any reason the client shall receive a full credit voucher.
- The customer is wholly responsible for booking and paying for all travel, accommodation and other services associated with attendance at an event. Under no circumstances shall IRN be liable for any expenses incurred by the customer, even if the event is cancelled, postponed or modified in any way. It is agreed that the customer will only book such services where the customer has the right and ability to cancel these without cost or penalty and retains and accepts full responsibility to do so.
- IRN shall have no liability whatsoever for any indirect costs or expenses or any consequential losses howsoever incurred by the customer in any circumstances including for example, loss of profits, lost revenues, lost business opportunity, lost goodwill.
- IRN acts as an organiser and co-ordinator of the event and will sub-contract all presentation duties and all course materials and accepts no liability for the acts or commissions of its sub-contractors or for any aspect of the information, views or data presented at any event.
- In cases of late payment beyond 30 days, the client agrees that statutory interest will be charged on the outstanding balance. Statutory interest is due at 8% plus the Bank of England base rate.
- In cases where the customer registers at a reduced 'early booking' rate, should they not make payment before the expiration of the early booking rate, they will be obliged to pay the higher applicable later booking rate.
- Should legal enforcement be required, the client agrees that they will be liable for IRN's legal fees and debt recovery costs should the court find in IRN's favour. This is applicable to all legal proceedings including the small claims track.
- Events will be located within suitable conference venues in hotels, conference halls etc. IRN will use its reasonable endeavours to ensure that such premises are suitable and appropriate for such events but shall have no liability for accidents, inconvenience, theft, loss, damage, non-availability of facilities, or any other difficulty or loss at such event where this is beyond the reasonable control of IRN.
- Data Protection. The customer agrees that some data concerning the customer will be included within the delegate list. This list will be made available to selected third parties involved in the conference. Please advise IRN if you do not wish for your data to be included in that list.
- Force majeure. Under no circumstances shall IRN have any liability for any act, loss, damage, expense, mistake, omission or event which is outside its reasonable control.
- Severability. If any term is held to be invalid or unenforceable then that shall not prevent the remainder of this agreement from remaining valid.
- Governing law. This agreement shall be governed by the courts of England.



International Research Networks Ltd
10-18 Vestry Street, 1st Floor
N1 7RE, London, UK

T: +44 (0) 20 7111 1615
E: info@irn-international.com
www.irn-international.com

www.somaliasummit.com